

HellenicDynamics

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London
Stock Exchange Group

www.hellenicdynamics.com

Hellenic Dynamics is focused on the cultivation and supply of Medical Cannabis products, from plant to patient

Hellenic Dynamics is a medical cannabis cultivator, operating from a secure, custom designed 195,506 square meter facility in Northern Greece.

- First Medical Cannabis Cultivator to list on the London Stock Exchange Main Market - Q4 2022

- Established in 2018, headquartered in London with operations in Greece

- Prime position to capitalise on the €37 bn European Medical Cannabis opportunity

- High profile board with significant public markets experience

- Experienced and diverse management team with significant Medical Cannabis cultivation at scale

- Supported by partners covering cultivation, R&D and efficacy trails

- Market Cap on Admission of £37.59m*

- First day of trading on 5th December 2022

[01] Regulatory change is underway in multiple EU countries to allow medical prescriptions utilising THC. 25 European countries have now legalized Medical Cannabis via prescription

[02] The European Medical Cannabis market was worth €4.1 bn in 2019 and is expected to reach €37 bn by 2027, growing at a CAGR of 29.6%

[03] Specifically involved in the cultivation, production and distribution of tetrahydrocannabinol "THC" dominant strains of dried Medical Cannabis flowers and flower extracts. Total production license for 40,000m of cultivation area, which can produce over 54 tons per annum

[04] Term sheets signed with two established medical cannabis distributors in Germany covering anticipated 2 years production

[05] Intention to build a proprietary IP protected library of THC genetics

[06] The management team have significant medical cannabis cultivation experience at scale, coupled with significant experience at both Greek governmental and wider EU levels

[07] Integrated model spanning cultivation, production and distribution with one of the lowest power, utility and skilled labor costs in Europe

[08] Located in the heart of Europe just 48 miles from Thessaloniki International Airport with daily flights to all initial European target markets

[09] Phased production in line with growing European demand, revenues from each phase of production, deployed into next phase of expansion

[10] In partnership with the Southern Europe's preeminent agricultural institution, The American Farm School in Thessaloniki focusing on genetics research and development and best cultivation practices

* Based on an IPO Share Price of £0.003 each

Legal

HILL DICKINSON

大成 DENTONS

+TandonHildebrand

Accountants

PKF

Founding members

EUROPEAN CANNABIS ASSOCIATION

Cannabis Industry Council

Partners

AMERICAN FARM SCHOOL
Thessaloniki - Greece

pharmaseeds

Ysoft

EATO-ΔΗΜΗΤΡΑ
ΕΛΛΗΝΙΚΟ ΠΕΡΙΣΤΡΟΦΟ
ΩΡΩΝΟΠΡΟΔΟΤΗ

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